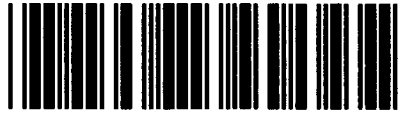


Control Number: 38264



Item Number: 2

Addendum StartPage: 0

OPEN MEETING COVER SHEET

MEETING DATE: June 11, 2010
DATE DELIVERED: June 4, 2010
AGENDA ITEM NO.: 25
CAPTION: Project 38264 – 2011 Electric
Scope of Competition Report
ACTION REQUESTED: Discussion and possible action with respect
to approval of draft outline.

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Public Utility Commission of Texas

Memorandum

TO: Chairman Barry Smitherman
Commissioner Donna Nelson
Commissioner Kenneth Anderson

FROM: Grace M. Godines, Competitive Markets Division
GMG

DATE: June 4, 2010

RE: Project No. 38264 – Report to the 82nd Texas Legislature on the Scope of
Competition in Electric Markets – June 11, 2010 Open Meeting - Agenda Item No. 25

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CLERK

Attached for your consideration is the draft outline for the 2011 Electric Scope of Competition Report to the 82nd Texas Legislature. The outline identifies a tentative list of areas for discussion and incorporates input from various divisions. The draft outline is provided for your review, direction and guidance.

If you have any questions in this matter, please contact Grace Godines at extension 6-7131.

38264: Scope of Competition in Electric Markets 2011

- I. Introduction and Executive Summary
 - A. Include discussion of major industry events: natural gas prices, testing and startup of nodal market, CREZ transmission, advanced metering deployment

- II. Summary of Commission Activities From 2009 to 2011 to Reflect the Changes in the Scope of Competition in the Electric Industry
 - A. Rulemaking Activities
 1. Major Retail Market Rulemakings
 - A. 35769 POLR
 - B. 35792 Goal for renewable energy
 - C. 36131 Disconnection of service and deferred payment plans
 - D. 36536 Expedited customer switch time
 - E. 37034 TOS and notification documents
 - F. 37070 Common billing terms
 - G. 37214 Customer disclosures
 - H. 37684 Termination of electric service by landlords
 - I. 37685 Certification of REPs
 - J. 37953 Electric plug-in vehicles
 - K. 37981 Prompt Pay
 2. Transmission Service Provider / TDSP Rulemakings
 - A. 37291 Meter tampering
 - B. 37622 Critical Care
 - C. 37387 Reliability and continuity of service
 - D. 37623 Energy efficiency rules
 - E. 38298 Cost Recovery by Electric Utilities of Distribution Costs
 3. Major Wholesale Market Rulemakings
 - A. 37519 Twice-per-year Interim TCOS
 - B. 37909 TCRF
 4. Other Rulemakings
 - A. 33812 Decertification of an independent organization
 - B. 34395 Floodplains and reliability
 - C. 34577 CREZ overdevelopment
 - D. 34737 Floodplains and emergency power
 - E. 35392 Nodal Market
 - F. 37007 Record retention and requirements
 - G. 37285 Legislation relating to storm hardening and electric service
 - H. 37475 Infrastructure storm hardening
 - I. 37472 Report to HB1831
 - B. Contested Cases
 - Entergy rate case
 - Oncor rate case
 - SPS rate cases
 - SWEPCO rate case
 - El Paso rate case

- CenterPoint hurricane restoration costs
- Entergy hurricane restoration costs
- Sharyland acquisition of Cap Rock
- SPS sale to the City of Lubbock
- AEP Texas Central and AEP Texas North advanced meters
- TNMP advanced meters
- Electric transmission Texas sodium sulfur battery
- CPS Energy pole attachments
- Competitive renewable energy zone (CREZ) cases
- International Power America administrative penalty
- Luminant administrative penalty
- National Power license revocation and administrative penalty

- C. Competitive Market Oversight Activities
 - 1. Retail Market Oversight
 - 2. Wholesale Market Oversight
 - 3. Resource adequacy and energy prices

- D. Oversight and Enforcement
 - 1. Commission Enforcement Structure
 - 2. Enforcement
 - 3. Activities

- E. Non-ERCOT Utilities Market Development Activities
 - 1. 33687 Entergy retail access
 - 2. To be determined
 - 3.

- F. Customer Education Activities

- G. Administration of the System Benefit Fund

- III. Effects of Competition on Rates and Service
 - A. Effect of Competition on Prices
 - 1. Wholesale Market Prices
 - 2. Retail Market Development and Prices
 - B. Switching Activity

- IV. Assessment of Statutory Goals and Benefits
 - A. Customer Protection/Complaint Issues
 - B. Renewable Energy Mandate
 - C. Energy efficiency
 - D. Smart grid deployment update

- V. Emerging Issues
 - A. Proposal for streamlining rate regulation
 - B. Integration of increasing wind generation
 - C. Storage technologies
 - D. Plug in hybrid electric vehicles (PHEVs)
 - F. Federal carbon regulation

VI. Legislative Recommendations